



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances firm. Demand was light to moderate, with most interest noted for deferred shipments. No trading was reported. Offerings are limited. Parts and meats market tone was steady. Trading was light to moderate. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was moderate to good. Demand was light to moderate with interest noted from Russia, Asia, Caribbean and Mexico. Offerings light to adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	129-140
TURKEYS Y TOMS UNDER 22#	125-140
TURKEYS Y TOMS 22-24#	125-140
TURKEYS Y TOMS 24-26#	125-140
TURKEYS Y TOMS 26 LBS & OVER	125-140

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	100-102
FROZEN TURKEYS Y TOMS 28# & UP	102-104
BREASTS 10-12#	180-190
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	103-112
FROZEN TURKEYS Y HENS 8-16#	100-102
FROZEN TURKEYS Y TOMS 14-24#	100-102
FROZEN TURKEYS Y TOMS 24-28#	100-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPT 24, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	92-96	-	-	-
CENTRAL REGION 4/	92-95	-	-	-
WESTERN REGION 5/	92-93	-	-	-
16-24 LB TOMS	92-96	-	-	-
CENTRAL REGION	92-94	-	-	-
WESTERN REGION	92-94	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)
-	-
-	-
-	-
-	-
-	-
-	-
-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 SEPTEMBER 2007.

The market tone on tom bulk parts was mostly steady. Demand light to moderate into domestic and export channels. Offerings light to instances fully adequate, mostly light to adequate. The market tone on non-Russian thigh meat was mostly steady, Russian approved thigh meat was steady to firm, strongest for prompt shipments. Thigh meat demand was light to moderate, instances good on Russian approved. Offerings of non-Russian thigh meat light to adequate, Russian approved spotty at best. The market tone on mechanically separated turkey was steady to instances fully steady on fresh and steady to sometimes barely steady on frozen. Demand light to moderate, best on fresh. Offerings mixed. Trading slow to moderate and centered on tom drums for export. For domestic: fresh - wing meat with skin 94-96, breast trim 136-137, frozen Grade A non-basted breasts - 8-10 lb. 140, 12-16 lb. 190 cents delivered. For export: tom defatted gizzards 98, Russian frozen thigh meat 105 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	159.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	60.00	40
DRUMSTICKS, TOM--FRESH	57.00		57.00	120
DRUMSTICKS, HEN		F	58.00	40
WINGS, FULL-CUT, TOM		W	49.00	120
WINGS, FULL-CUT, HEN		T	46.19	48
WINGS, V-TYPE, TOM		F	59.33	120
WINGS, V-TYPE, HEN		F	69.00	21
NECKS, TOM		F	57.00	80
NECKS, HEN		T	55.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	120
THIGH MEAT		F	88.00	40
THIGH MEAT--FRESH		F	96.00	30
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		T	92.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	250.00		250.00	120
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00-23.00		21.14	145
EXPORT TRADING				
DRUMSTICKS, TOMS	57.00-60.00		57.65	376
WINGS FULL-CUT - TOMS	47.00		47.00	10
WINGS, V-TYPE, TOM		F	62.00	104
TAILS	26.00		26.00	10
MECHANICALLY SEPARATED 4/	17.00-18.00		17.50	208
THIGH MEAT - FROZEN		T	88.43	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.